

While the first part of this century has been generally good for an **expanding** middle class around the world,

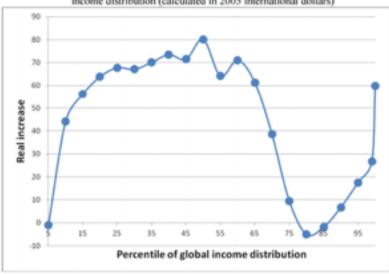


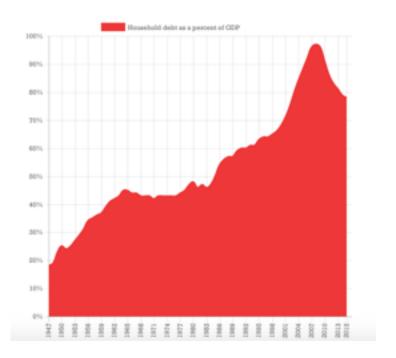
Figure 4. Change in real income between 1988 and 2008 at various percentiles of global income distribution (calculated in 2005 international dollars)

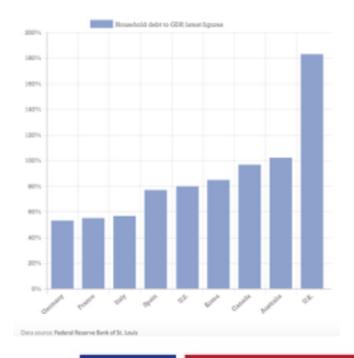
Note: The vertical axis shows the percentage change in real income, measured in constant international dollars. The horizontal axis shows the percentile position in the global income distribution. The percentile positions run from 5 to 95, in increments of five, while the top 5% are divided into two groups: the top 1%, and those between 95th and 99th percentiles.



In the US, most people, with the exception of the very rich, have been falling behind.

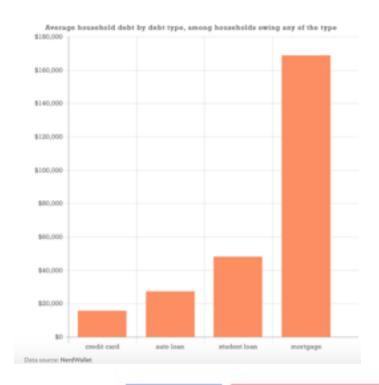
US household **debt is on the rise**, and although it's better than during the recession, it's currently greater than Germany, France, Italy, Spain





Now, student debt exceeds all other forms, other than mortgage





We are the **most stressed out** people in the world (except Iraqis)

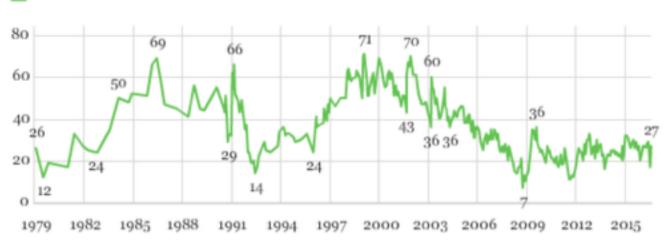
Experience Stress Yesterday



Only 1-in-4 are satisfied with the way things are going

In general, are you satisfied or dissatisfied with the way things are going in the United States at this time?

% Satisfied



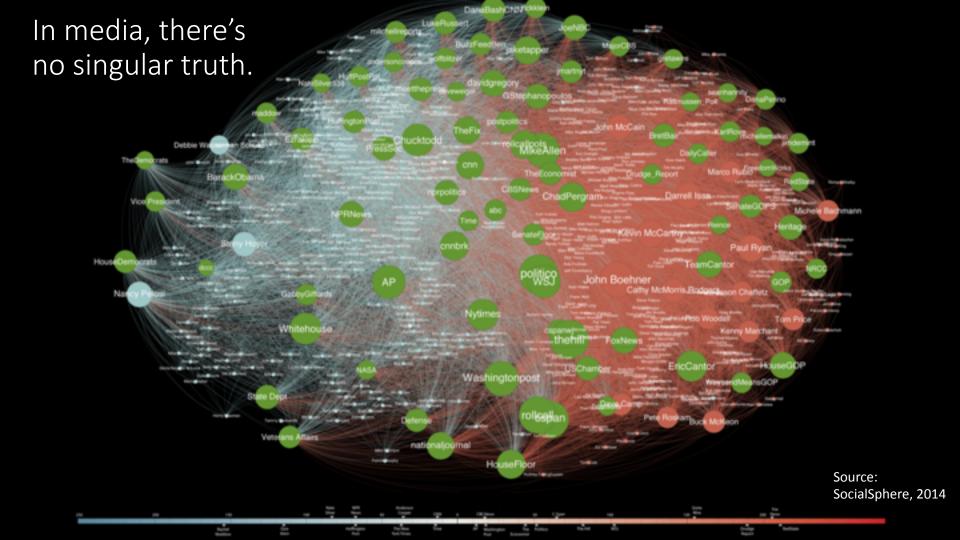
GALLUP'

^{The}Atlantic The Secret Shame of Middle-Class **Americans** Nearly half of Americans would have trouble finding \$400 to pay for an emergency. I'm one of them.

Because...

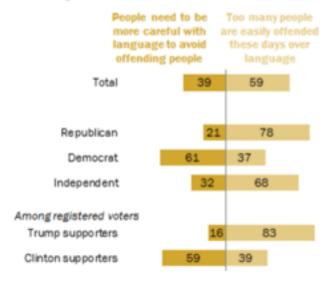
So not surprisingly, **confidence** in nearly every American institution (except military) is **down** since the time Reagan was elected

	\$Banks	Newspapers	Church	Congress	Big Business	
1980:	60%	51%	65%	34%	32%	
Today:	27%	20%	41%	9%	18%	



Partisan differences over whether too many are 'easily offended' by language

% who say ...



Notes: General election support is based on registered voters.

No answer responses not shown.

Source: Survey conducted June 7-July 5, 2016.

PEW RESEARCH CENTER

And a majority of Americans just don't want to be politically correct anymore.



All of this created something most of us have never seen before -

New and younger voters in the Democratic primary overwhelming voted for an avowed Democratic-Socialist, who promised to reduce inequality, break up the banks and make public colleges tuition free;



Republicans frustrated with a dozen+ other politicians who represented the very same institutions that got us in this state, voted for someone far outside the current system who was not afraid tell it like it is.

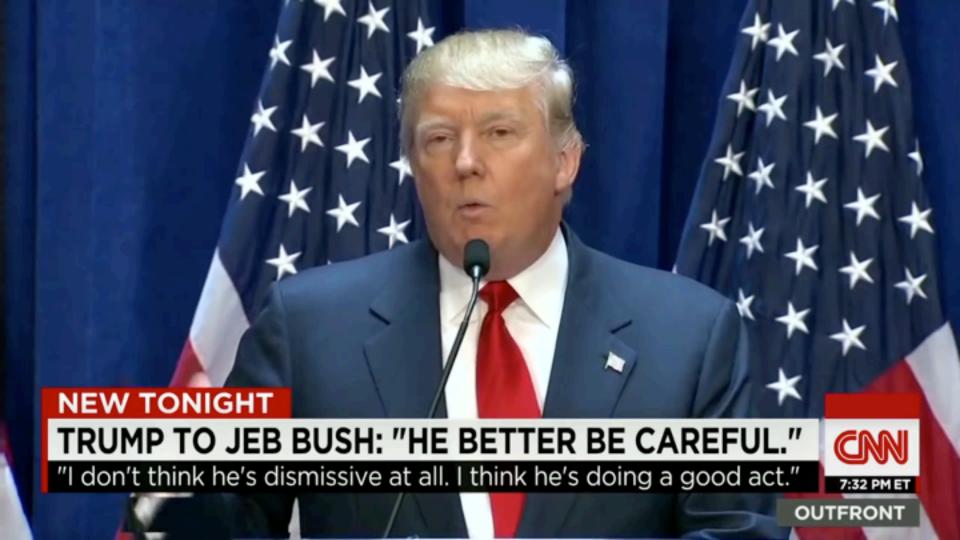




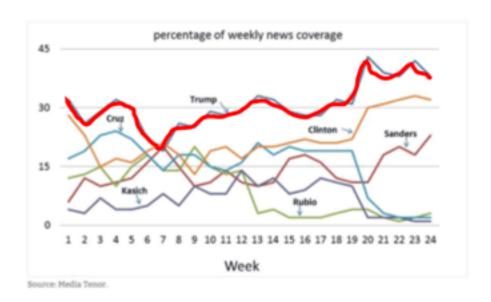


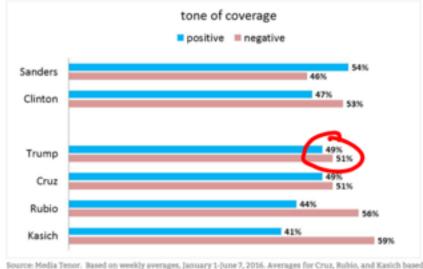






It seemed to work well for him. According to Harvard, he received far more coverage than anyone and the highest percentage of positive share except for Sanders.





on period when they were active candidates.

And he did it by spending less than 1/3 the funds of

Clinton and 1/4 of Sanders

3	Hillary Clinton	TOTAL RAISED IN MILLIONS \$334.9	\$238.2	\$195.7	\$42.5	SUPER PACS A OTHER PACS \$96.7	\$44.9	\$52.6	OTHER GROUPS RAISED
3	Bernie Sanders	229.1	229.1	219.9	9.2	<0.1	0.1	<0.1	
7	Donald J. Trump	67.1	64.6	63.3	1.3	2.5	2.0	0.5	
6	Jeb Bush	162.1	35.2	35.2	<0.1	126.9	123.4	3.5	
W.	Ted Cruz	158.0	92.6	85.8	6.8	65.4*	54.9	10.8	
8	Marco Rubio	125.0	47.3**	50.7	<0.1	61.8	59.8	2.1	15.8
	Ben Carson	76.7	64.2	62.4	1.8	12.5	12.4	0.3	
8	John Kasich	48.8	19.4	18.8	0.6	17.7	25.8	0.9	11.7



Hillary running on a theme that we're stronger together and Trump doesn't have the **temperament**;

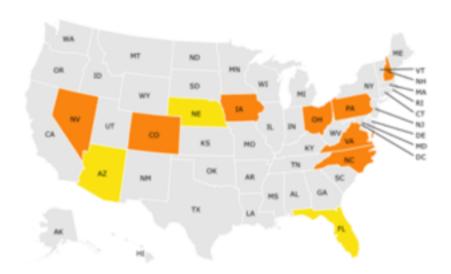


Trump is running on theme that we need to make America great again and Hillary's **crooked**.

Neither are trusted.



Booked Presidential Campaign Local-Market Spending on TV and radio from Sept. 8 through Nov.7



States where only Clinton and pro-Clinton PACs have booked spending

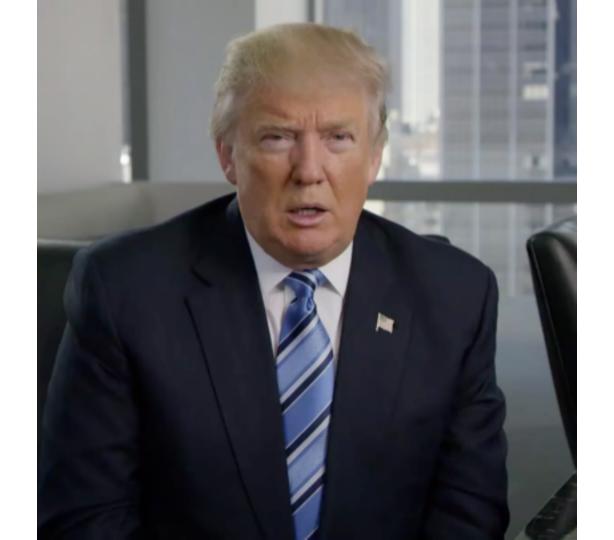
States where both Trump and pro-Trump PACs and Clinton and pro-Clinton PACs have booked spending

Total booked spending for Hillary Clinton and pro-Clinton PAO:: \$123,705,033

Total booked spending for Donald Trump and pro-Trump Pao:: \$3,214,880







And neither one (until VERY recently) is talking to the group that will likely elect the next POTUS.

Politics

Clinton is losing some millennial voters to third-party contenders

Millennial Voters May Cost Hillary Clinton the Election

The Democratic nominee hasn't matched the support Barack Obama garnered during his presidential campaigns. Can she turn that around before November?

Can Clinton Win the Kids Back?

New polling shows the Democratic nominee is losing support among millennials to third-party candidates. So she's turning to Bernie Sanders and Elizabeth Warren for help.



2016

**** NBC NEWS**

Could undecided voters swing the election?

They tend to be young, admiring of Bernie, and deeply dissatisfied with Clinton and Trump. But no one knows if they're persuadable.

By STEVEN SHEPARD | 08/29/16 05:26 AM EDT

Marcio Jose Senchez /

Nearly every data point from our Harvard IOP polling indicates that the relationship between our government and Millennials is fractured.



Less than 1-in-4 trust the federal government (23%), Congress (18%), Wall Street (11%) or the media (9%) to do the right thing.

Hillary Clinton's <u>unfavorable</u> rating is nearly 2x her favorable (60%-31%), Donald Trump's is 4x, 74% <u>unfavorable</u> and 18% favorable.

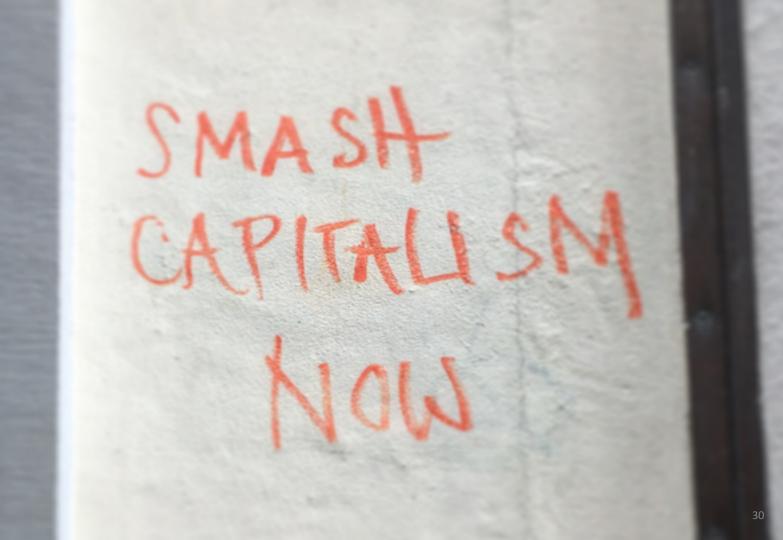
Majority do not support capitalism, 48% believe the American Dream is dead and 47% believe our justice system is unfair.







More than 4-in-5 say significant reform in Washington is needed; 33% believe we should find a "reset button and start again."



To engage Millennials now and in the future, trust in the system and in those who seek to lead it, must be re-built. Our polling indicates that five topics must be addressed to win the White House and win back the hearts and minds of America's largest generation.

Millennial Agenda for the Next President

- 1. Grow the economy.
- 2. Reduce terrorism at home and abroad.
- 3. Unite Americans to address inequality on every front.
- 4. Inspire the post-9/11 unified America many recall.
- 5. Reduce the role of big money in politics.



- On any given day, Snapchat reaches 41% of all 18 - 34 year-olds in the U.S. In comparison, an average individual U.S. TV network only reaches 6% of the same demographic.
- Twice as many 18-24 year-olds watched the first GOP debate on Snapchat vs. TV.

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Thank you.

@dellavolpe

